

News Release

For Release: 15 December 2022

Scheme Meeting – Chairman’s Address and presentation slides

ANZ refers to its proposal to establish a non-operating holding company and to separate ANZ’s banking and certain non-banking businesses into two groups, as announced on 26 October 2022 (**Restructure**).

In accordance with ASX Listing Rule 3.13, attached to this announcement are the following documents to be presented at ANZ’s Scheme Meeting being held immediately after ANZ’s Annual General Meeting but not before 12.30pm (Melbourne time) today:

- Chairman’s address; and
- Scheme Meeting presentation slides.

ANZ Shareholders may participate in the Scheme Meeting by attending in person or online at <https://meetnow.global/ANZ2022>.

The voting results of the Scheme Meeting will be announced to the ASX shortly after the conclusion of the Scheme Meeting.

Further information about the proposal can be found at <http://shareholder.anz.com>

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Approved for distribution by ANZ’s Continuous Disclosure Committee