

Investment Option Summary

ANZ Smart Choice Super - Tyndall Blue Chip Imputation

30 June 2024

Description

This investment option is suitable for investors seeking higher long-term returns and income through investing in the Australian equity market with a strong bias towards income-producing shares.

Investment return objective

This investment option aims to outperform the gross return of the S&P/ASX 100 Total Return Index (before investment fees and taxes) over rolling five year periods. This investment option also targets a gross dividend yield, including franking credits that exceeds the gross dividend yield of the benchmark, including franking credits.

Investment strategy

Invests predominantly in a diversified portfolio of Australian companies which provide a relatively high level of franked income, and have been selected in accordance with a disciplined Australian shares investment process.

Minimum time horizon

5 years

Inception date

25 May 2015

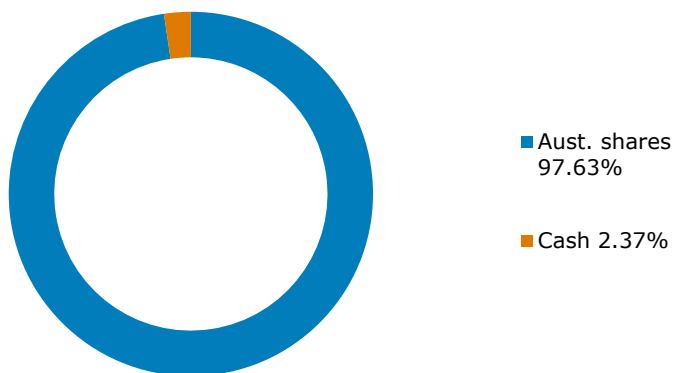
Fund Code: MMF2177AU

Fund performance

	1 mth %	3 mth %	6 mth %	1 yr pa %	3 yrs pa %	5 yrs pa %
Tyndall Blue Chip Imputation	-0.25	-3.12	1.79	6.90	6.50	5.99

Past performance is not indicative of future performance.

Actual asset allocation



Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below:

