

Investment Option Summary

ANZ Smart Choice Super - Alphinity Select Leaders

30 June 2024

Description

This investment option is suitable for investors seeking higher long-term returns and targeted exposure to the Australian equity market.

Investment return objective

This investment option aims to achieve returns (after costs but before fees and taxes) that exceed the S&P/ASX 100 Accumulation Index by at least 4% p.a., over periods of five years or more.

Investment strategy

This investment option seeks to build a portfolio of Australian stocks listed on the ASX that is well diversified across different industries and sectors and aims to meet the investment option's objectives in a risk-controlled manner.

Minimum time horizon

5 years

Inception date

25 May 2015

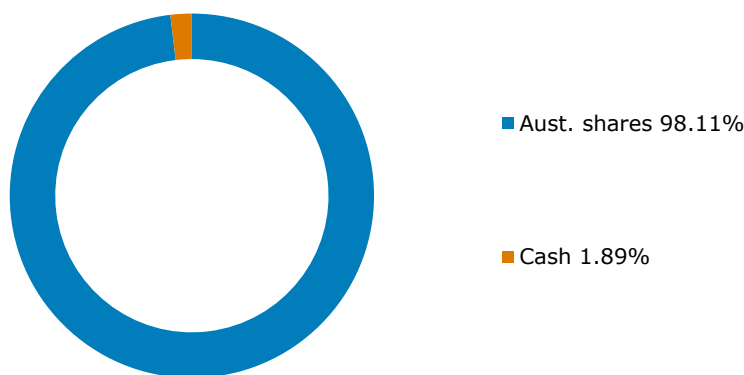
Fund Code: MMF2179AU

Fund performance

	1 mth	3 mth	6 mth	1 yr	3 yrs	5 yrs
	%	%	%	pa %	pa %	pa %
Alphinity Select Leaders	1.38	-0.59	4.61	10.98	6.56	7.32

Past performance is not indicative of future performance.

Actual asset allocation



Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below:

