

# INDIVIDUAL TAX RESIDENCY DETAILS (FOR AUTOMATIC EXCHANGE OF INFORMATION)



Tax regulations require ANZ and its Controlled Entities ("ANZ") to collect a Self-Certification that includes your tax residence(s). ANZ may be required to provide your information to relevant tax authorities (including where you do not provide a valid Self-Certification).

Automatic Exchange of Information may include the Foreign Account Tax Compliance Act (FATCA), and the Common Reporting Standard (CRS).

## Application ID (If available from the Online Application)

## SECTION 1: ACCOUNT HOLDER DETAILS

### 1.1 Full Name

First or Given Name(s)

Surname

## SECTION 2: ACCOUNT HOLDER TAX RESIDENCE(S)

(Please note, US Citizens are considered to be Tax Residents of the US).

### 2.1 I confirm:

- a) I am only Tax Resident in the country of Australia OR  
 b) I have included below all countries in which I am Tax Resident (other than Australia).

Country of Tax Residence (Do not include Australia)	Tax payer identification number (TIN) (or country equivalent)	Reason Code (if TIN not provided)	Explanation (only if Reason code is "Z")

Reason codes:

A – TIN Not Issued (The Country does not issue TINs)

C – TIN Applied For (I have applied for a TIN and will inform you upon receipt)

B – TIN Not Required (The Country does not require collection of a TIN)

Z - TIN Unobtainable (I am unable to obtain a TIN) Please provide explanation.

**Once completed, please save and upload this form as a supporting document with your application.**

Office Use Only